

(f) (a) Statement showing Shareholding Pattern

Name of the Company: Hitech Plast Limited		BSE-526217, NSE-HITECHPLAS;		; Equity	
Scrip Code, Name of the scrip, class of security:					
Pre Merger before approval of the Scheme (CMP/SL)					
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company	
Held by Promoter / Promoter Group		0	0.0000	0.0000	
Held by public		0	0.0000	0.0000	
Total		0	0.0000	0.0000	
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities	
Held by Promoter / Promoter Group		0	0.0000	0.0000	
Held by public		0	0.0000	0.0000	
Total		0	0.0000	0.0000	
Warrants:-		No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants	
Held by Promoter / Promoter Group*		2000000	100.0000	11.64	
Held by public		0	0.0000	0.0000	
Total		2000000	100.00	11.64	
Total paid-up capital of the company assuming full conversion of warrants and convertible securities					

* Allotted on Preferential basis on 8th August, 2014

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For Hitech Plast Limited


Bharat I. Gosalia
Chief Financial Officer

Category Code	Category of shareholder	Number of shareholders		Total number of shares	Number of shares held in dematerialized form		Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
		(iii)	(iv)		(v)	(vi)	(vii)	(viii)	(ix) = (viii)/(iv)*100	
										of shares
(I)	(ii)									
(A)	Promoter and Promoter Group									
1	Indian									
(a)	Individuals/Hindu Undivided Family	12	397185	397185	397185	0	2.6172	2.6172	0	0.0000
(b)	Central Government/State Government(s)	0	0	0	0	0	0.0000	0.0000	0	0.0000
(c)	Bodies Corporate	11	10387295	10387295	10387295	0	68.4469	68.4469	0	0.0000
(d)	Financial Institutions / Banks	0	0	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	0	0	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (A)(1)	23	10784480	10784480	10784480	0	71.0641	71.0641	0	0.0000
2	Foreign									
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0	0.0000	0.0000	0	0.0000
(b)	Bodies Corporate	0	0	0	0	0	0.0000	0.0000	0	0.0000
(c)	Institutions	0	0	0	0	0	0.0000	0.0000	0	0.0000
(d)	Qualified Foreign Investors	0	0	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	0	0	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (A)(2)	0	0	0	0	0	0.0000	0.0000	0	0.0000
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	23	10784480	10784480	10784480	0	71.0641	71.0641	0	0.0000
(B)	Public shareholding									
1	Institutions									
(a)	Mutual Funds/UTI	2	372381	372381	372381	0	2.4538	2.4538	0	0.0000
(b)	Financial Institutions / Banks	0	0	0	0	0	0.0198	0.0198	0	0.0000
(c)	Central Government/State Government(s)	1	3000	3000	3000	0	0.0000	0.0000	0	0.0000
(d)	Venture Capital Funds	0	0	0	0	0	0.0000	0.0000	0	0.0000
(e)	Insurance Companies	0	0	0	0	0	0.0430	0.0430	0	0.0000
(f)	Foreign Institutional Investors	1	6530	6530	6530	0	0.0000	0.0000	0	0.0000
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0.0000	0.0000	0	0.0000
(h)	Qualified Foreign Investors	0	0	0	0	0	0.0000	0.0000	0	0.0000
(i)	Any Other (specify)	0	0	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (B) (1)	4	381911	381911	377811	0	2.5166	2.5166	0	0.0000
2	Non-institutions									
(a)	Bodies Corporate	179	365509	365509	364409	0	2.4085	2.4085	0	0.0000
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	6471	1754660	1754660	1373534	0	11.5623	11.5623	0	0.0000
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	25	1231813	1231813	1231813	0	8.1170	8.1170	0	0.0000

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form		Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	As a percentage (IX) = (VIII)/(IV)*100
				(IV)	(V)	As a percentage of (A+B)	As a percentage of (A+B+C)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)
(c)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	-	-	-
(d)	Any Other								
i	Non Resident Indians (Repat)	50	497240	277340	3.2766	3.2766	-	-	-
ii	Non Resident Indians (Non Repat)	14	23148	23148	0.1525	0.1525	-	-	-
iii	Foreign Companies	0	0	0	0.0000	0.0000	-	-	-
iv	Clearing Member	107	126159	126159	0.8313	0.8313	-	-	-
v	Directors	4	10780	10780	0.0710	0.0710	-	-	-
vi	Trusts	0	0	0	0.0000	0.0000	-	-	-
	Sub Total (B)(2)	6550	4009309	3407183	26.4193	26.4193	-	-	-
	Total Public Shareholding Public Group (B) = (B)(1)+(B)(2)	6554	4391220	3784994	28.9359	28.9359	NA	NA	NA
	Total (A)+(B)	6577	15175700	14569474	100.0000	100.0000	-	-	-
(C)	Shares held by custodians and against which Depository Receipts have been issued								
i	Promoter and Promoter group	0	0	0	0.0000	0.0000	0	0	0.0000
ii	Public	0	0	0	0.0000	0.0000	0	0	0.0000
	Sub Total (C)	0	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	6577	15175700	14569474	100.0000	100.0000	0.0000	0.0000	0.0000



(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	GHEETAJALI TRADING AND INVESTMENTS PRIVATE	9949295	65.5607	0	0.00	0.00	0	0.00	1920000	96.00	69.11
2	OMEGA PROPERTIES PVT LTD AAACOI289N	191000	1.2586	0	0.00	0.00	0	0.00	0	0	1.1100
3	GUJARAT ORGANICS LTD AAACR2060G	177000	1.1663	0	0.00	0.00	0	0.00	0	0	1.0300
4	ASHWIN SURYAKANT DANI AAAPD5464H	190095	1.2526	0	0.00	0.00	0	0.00	40000	2	1.3400
5	HIREN HOLDINGS PRIVATE LIMITED	70000	0.4613	0	0.00	0.00	0	0.00	0	0	0.4100
6	INA A DANI AAAPD5465G	48200	0.3176	0	0.00	0.00	0	0.00	13000	0.65	0.3600
7	HASIT ASHWIN DANI AAAPD5467E	30000	0.1977	0	0.00	0.00	0	0.00	0	0	0.1700
8	MALAV A DANI AAAPD5463A	42000	0.2768	0	0.00	0.00	0	0.00	12000	0.6	0.3100
9	JALAJ A DANI AAAPD5466F	33100	0.2181	0	0.00	0.00	0	0.00	8000	0.4	0.2400
10	VITA JALAJ DANI AADPD5902D	25700	0.1693	0	0.00	0.00	0	0.00	7000	0.35	0.1900
11	ASHWIN RAMANLAL GANDHI AAPPG728K	15500	0.1021	0	0.00	0.00	0	0.00	0	0	0.0900
12	HIREN ASHWIN GANDHI ACEPG8048E	7590	0.0500	0	0.00	0.00	0	0.00	0	0	0.0400
13	SAITYEN ASHWIN GANDHI AEIPG9137L	5000	0.0329	0	0.00	0.00	0	0.00	0	0	0.0329
	TOTAL	10784480	71.0641	0	0.0000	0.0000	0	0.00	2000000	0	74.4329



(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	RELIANCE CAPITAL TRUSTEE CO. LTD-A/C	371281	2.4465	0.00	0.00	0.00	0.00	2.1617
2	RELIANCESMALL CAP FUND	164938	1.0869	0.00	0.00	0.00	0.00	0.9603
3	MADHU VADERA JAYAKUMAR	160000	1.0543	0.00	0.00	0.00	0.00	0.9315
4	PALLAV SURYAKANT PATEL	159940	1.0539	0.00	0.00	0.00	0.00	0.9312
	CHAKOR NAVINCHANDRA SHAH							
	TOTAL	856159	5.6416	0.00	0.00	0.00	0.00	4.9847

(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

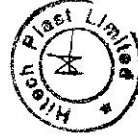
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NIL	0	0.0000	0	0	0	0	0
	TOTAL	0	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000





Statement showing details of locked-in shares					
(I)(d)	Sr. No.	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares f.i.e.,	Promoter/Promoter Group/Public
	1	ASHWIN SURYAKANT DANI	80001	0.5272	PROMOTERS
	2	ASHWIN SURYAKANT DANI	110094	0.7255	PROMOTERS
	3	GEETANJALI TRADING AND INVESTMENTS PRIVATE LIMITED	6300	0.0415	CORPORATE BODIES (PROMOTER CO)
	4	GEETANJALI TRADING AND INVESTMENTS PRIVATE LIMITED	2896995	19.0897	CORPORATE BODIES (PROMOTER CO)
	5	GEETANJALI TRADING AND INVESTMENTS PRIVATE LIMITED	1618000	10.6618	CORPORATE BODIES (PROMOTER CO)
	6	GEETANJALI TRADING AND INVESTMENTS PRIVATE LIMITED	978000	6.4445	CORPORATE BODIES (PROMOTER CO)
	7	GEETANJALI TRADING AND INVESTMENTS PRIVATE LIMITED	1330000	8.7640	CORPORATE BODIES (PROMOTER CO)
	8	GEETANJALI TRADING AND INVESTMENTS PRIVATE LIMITED	1190000	7.8415	CORPORATE BODIES (PROMOTER CO)
	9	GEETANJALI TRADING AND INVESTMENTS PRIVATE LIMITED	10000	0.0659	CORPORATE BODIES (PROMOTER CO)
	10	GEETANJALI TRADING AND INVESTMENTS PRIVATE LIMITED	1920000	12.6518	CORPORATE BODIES (PROMOTER CO)
	11	INA A DANI	43099	0.2840	PROMOTERS
	12	INA ASHWIN DANI	5101	0.0336	PROMOTERS
	13	JALAJ A DANI	33100	0.2181	PROMOTERS
	14	MALAV A DANI	42000	0.2768	PROMOTERS
	15	VITA JALAJ DANI	25700	0.1693	PROMOTERS
		Total :	10288390	67.7952	

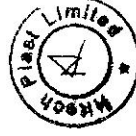
Statement showing details of Depository Receipts (DRs)				
(II)(a)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL				NIL



Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares

(II) (b)

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL



(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer

NOT APPLICABLE							
Sr.No.	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e.(VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group						
1	Indian	0	0	0	0		
(a)	Individuals/Hindu Undivided Family						
(b)	Central Government/State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (specify)						
	Sub Total (A)(1)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
2	Foreign						
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Qualified Foreign Investors						
(e)	Any Other (specify)						
	Sub Total (A)(2)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)						
		N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(B)	Public shareholding						
1	Institutions						
(a)	Mutual Funds/UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government/State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Qualified Foreign Investors						
(i)	Any Other (specify)						
	Sub Total (B) (1)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
2	Non-institutions						
(a)	Bodies Corporate						
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh						
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh						
(c)	Qualified Foreign Investors						
(d)	Any Other						
	Sub Total (B)(2)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)						
		N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Total (A)+(B)						
(C)	Shares held by custodians and against which Depository Receipts have been issued						
i	Promoter and Promoter group						
ii	Public						
	Sub Total (C)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

