

Post-Merger

Name of the Company: Hitech Plast Limited		BSE-526217, NSE-HITECHPLAS;		Equity
Scrip Code, Name of the scrip, class of security:				
Post Merger after the Scheme (CMP5L)				
	Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
	Held by Promoter / Promoter Group	0	0.0000	0.0000
	Held by public	0	0.0000	0.0000
	Total	0	0.0000	0.0000
	Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
	Held by Promoter / Promoter Group	0	0.0000	0.0000
	Held by public	0	0.0000	0.0000
	Total	0	0.0000	0.0000
	Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
	Held by Promoter / Promoter Group *	2000000	100.0000	11.6444
	Held by public	0	0	0.0000
	Total	2000000	100.0000	11.6444
Total paid-up capital of the company assuming full conversion of warrants and convertible securities				

* Allotted on 8th August, 2014 on Preferential basis

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For Hitech Plast Limited

Bharat I. Gosalia
Bharat I. Gosalia
Chief Financial Officer



Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in		Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered		As a percentage (IX) = (VIII)/(IV)*100
				(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	
(I)	Promoter and Promoter Group									
1	Indian									
(a)	Individuals/Hindu Undivided Family	12	47185		397195	2.7783	2.7783	0	0	0.0000
(b)	Central Government/State Government(s)	0	0		0	0.0000	0.0000	0	0	0.0000
(c)	Bodies Corporate	11	12307295		10387295	71.6553	71.6553	0	0	0.0000
(d)	Financial Institutions / Banks	0	0		0	0.0000	0.0000	0	0	0.0000
(e)	Any Other (specify)	0	0		0	0.0000	0.0000	0	0	0.0000
	Sub Total (A)(1)	23	12784480		10784480	74.4335	74.4335	0	0	0.0000
2	Foreign									
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0		0	0.0000	0.0000	0	0	0.0000
(b)	Bodies Corporate	0	0		0	0.0000	0.0000	0	0	0.0000
(c)	Institutions	0	0		0	0.0000	0.0000	0	0	0.0000
(d)	Qualified Foreign Investors	0	0		0	0.0000	0.0000	0	0	0.0000
(e)	Any Other (specify)	0	0		0	0.0000	0.0000	0	0	0.0000
	Sub Total (A)(2)	0	0		0	0.0000	0.0000	0	0	0.0000
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	23	12784480		10784480	74.4335	74.4335	0	0	0.0000
(B)	Public shareholding									
1	Institutions									
(a)	Mutual Funds/UTI	2	372381		371281	2.1681	2.1681	-	-	-
(b)	Financial Institutions / Banks	0	0		0	0.0000	0.0000	-	-	-
(c)	Central Government/State Government(s)	1	3000		0	0.0175	0.0175	-	-	-
(d)	Venture Capital Funds	0	0		0	0.0000	0.0000	-	-	-
(e)	Insurance Companies	0	0		0	0.0000	0.0000	-	-	-
(f)	Foreign Institutional Investors	1	6530		6530	0.0380	0.0380	-	-	-
(g)	Foreign Venture Capital Investors	0	0		0	0.0000	0.0000	-	-	-
(h)	Qualified Foreign Investors	0	0		0	0.0000	0.0000	-	-	-
(i)	Any Other (specify)	0	0		0	0.0000	0.0000	-	-	-
	Sub Total (B)(1)	4	381911		377811	2.2236	2.2236	-	-	-
2	Non-institutions									
(a)	Bodies Corporate	179	365509		364409	2.1281	2.1281	-	-	-
(b)(i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	6171	1754660		1373534	10.2159	10.2159	-	-	-
(b)(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	25	1231813		1231813	7.1718	7.1718	-	-	-



Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form		Total shareholding as a percentage of total number of shares			Shares pledged or otherwise encumbered			
				(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100		
(I)	(II)											
(c)	Qualified Foreign Investors	0	0	0	0	0.0000	0.0000	0.0000	-	-	-	-
(d)	Any Other											
i	Non Resident Indians (Repat)	50	497240	277340	2.8950	2.8950	2.8950	2.8950	-	-	-	-
ii	Non Resident Indians (Non Repat)	14	23148	23148	0.1348	0.1348	0.1348	0.1348	-	-	-	-
iii	Foreign Companies	0	0	0	0.0000	0.0000	0.0000	0.0000	-	-	-	-
iv	Clearing Member	107	126159	126159	0.7345	0.7345	0.7345	0.7345	-	-	-	-
v	Directors	4	10780	10780	0.0628	0.0628	0.0628	0.0628	-	-	-	-
vi	Trusts	0	0	0	0.0000	0.0000	0.0000	0.0000	-	-	-	-
	Sub Total (B)(2)	6550	4009309	3407183	23.3429	23.3429	23.3429	23.3429	-	-	-	-
	Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)	6554	4391220	3784994	25.5665	25.5665	25.5665	25.5665	NA	NA	NA	NA
	Total (A)+(B)	6577	17175700	14569474	100.0000	100.0000	100.0000	100.0000				
(C)	Shares held by custodians and against which Depository Receipts have been issued											
i	Promoter and Promoter group	0	0	0	0.0000	0.0000	0.0000	0.0000	0	0	0.0000	0.0000
ii	Public	0	0	0	0.0000	0.0000	0.0000	0.0000	0	0	0.0000	0.0000
	Sub Total (C)	0	0	0	0	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	6577	17175700	14569474	100.0000	100.0000	100.0000	100.0000	0.0000	0.0000	0.0000	0.0000



(f)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		(III) Number of shares held	(IV) As a % of grand total (A)+(B)+(C)	(V) No.	(VI) As a percentage	(VII) As a % of grand total (A)+(B)+(C) of sub-clause (f)(a)	(VIII) Number of warrants held	(IX) As a % total number of warrants of the same class	(X) Number of convertible securities held	(XI) As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	*GEBTANJALI TRADING AND INVESTMENTS PRIVATE LTD.	11869295	69.1052	0	0.00	0.00	0	0.00	0.00	0	69.1052
2	OMEGA PROPERTIES PVT LTD AAACOI289N	191000	1.1120	0	0.00	0.00	0	0.00	0.00	0	1.1120
3	GUJARATI ORGANICS LTD AAACR2060G	177000	1.0305	0	0.00	0.00	0	0.00	0.00	0	1.0305
4	*ASHWIN SURYAKANT DANI AAAPD5464H	230095	1.3397	0	0.00	0.00	0	0.00	0.00	0	1.3397
5	HIREN HOLDINGS PRIVATE LIMITED	70000	0.4076	0	0.00	0.00	0	0.00	0.00	0	0.4076
6	*TINA A DANI AAAPD5465G	61200	0.3563	0	0.00	0.00	0	0.00	0.00	0	0.3563
7	HASIT ASHWIN DANI AAAPD5467E	30000	0.1747	0	0.00	0.00	0	0.00	0.00	0	0.1747
8	*MALAV A DANI AAAPD5463A	54000	0.3144	0	0.00	0.00	0	0.00	0.00	0	0.3144
9	*JALAJ A DANI AAAPD5466F	41100	0.2393	0	0.00	0.00	0	0.00	0.00	0	0.2393
10	*VITA JALAJ DANI AADPD5902D	32700	0.1904	0	0.00	0.00	0	0.00	0.00	0	0.1904
11	ASHWIN RAMANLAL GANDHI AAFPG7228K	15500	0.0902	0	0.00	0.00	0	0.00	0.00	0	0.0902
12	HIREN ASHWIN GANDHI ACEPG8048E	7590	0.0442	0	0.00	0.00	0	0.00	0.00	0	0.0442
13	SATYEN ASHWIN GANDHI AEIPG9137L	5000	0.0291	0	0.00	0.00	0	0.00	0.00	0	0.0291
	TOTAL**	12784480	74.4335	0	0.0000	0.0000	0	0.00	0.00	0	74.4335

* Includes equity shares and convertible warrants allotted on 8th August, 2014 on preferential basis assuming full conversion of Warrants

** Includes 20 lacs equity shares and 20 lacs warrants allotted on 8th August, 2014 on preferential basis assuming full conversion of Warrants

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	RELIANCE CAPITAL TRUSTEE CO. LTD-A/C	371281	2.1617	0.00	0.00	0.00	0.00	2.1617
2	RELIANCE SMALL CAP FUND	164938	0.9603	0.00	0.00	0.00	0.00	0.9603
3	MADHU VADERA JAYAKUMAR	160000	0.9315	0.00	0.00	0.00	0.00	0.9312
4	PALLAV SURYAKANT PATEL	159940	0.9312	0.00	0.00	0.00	0.00	0.9315
	CHAKOR NAVINCHANDRA SHAH							
	TOTAL	856159	4.9847	0.00	0.00	0.00	0.00	4.9847

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NIL	0	0.0000	0	0	0	0	0
	TOTAL	0	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000





(I)(d) Statement showing details of locked-in shares				
Sr. No.	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares (i.e.,	Promoter/Promoter Group/Public
1	ASHWIN SURYAKANT DANI	80001	0.4658	PROMOTERS
2	ASHWIN SURYAKANT DANI	110094	0.6410	PROMOTERS
3	GEETANJALI TRADING AND INVESTMENTS PRIVATE LIMITED	6300	0.0367	CORPORATE BODIES (PROMOTER CO)
4	GEETANJALI TRADING AND INVESTMENTS PRIVATE LIMITED	2896995	16.8668	CORPORATE BODIES (PROMOTER CO)
5	GEETANJALI TRADING AND INVESTMENTS PRIVATE LIMITED	1618000	9.4203	CORPORATE BODIES (PROMOTER CO)
6	GEETANJALI TRADING AND INVESTMENTS PRIVATE LIMITED	978000	5.6941	CORPORATE BODIES (PROMOTER CO)
7	GEETANJALI TRADING AND INVESTMENTS PRIVATE LIMITED	1330000	7.7435	CORPORATE BODIES (PROMOTER CO)
8	GEETANJALI TRADING AND INVESTMENTS PRIVATE LIMITED	1190000	6.9284	CORPORATE BODIES (PROMOTER CO)
9	GEETANJALI TRADING AND INVESTMENTS PRIVATE LIMITED	10000	0.0582	CORPORATE BODIES (PROMOTER CO)
10	GEETANJALI TRADING AND INVESTMENTS PRIVATE LIMITED	1920000	11.1786	CORPORATE BODIES (PROMOTER CO)
11	INA A DANI	43099	0.2509	PROMOTERS
12	INA ASHWIN DANI	5101	0.0297	PROMOTERS
13	JALAJ A DANI	33100	0.1927	PROMOTERS
14	MALAV A DANI	42000	0.2445	PROMOTERS
15	VITA JALAJ DANI	25700	0.1496	PROMOTERS
	Total :	10288390	59.9008	



Statement showing details of Depository Receipts (DRs)

(II)(a)	Statement showing details of Depository Receipts (DRs)			
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter Group" are in excess of 1% of the total number of shares

(II) (b)

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL



(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer

NOT APPLICABLE

Sr.No.	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e.(VI)	
		Class X**	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group						
1	Indian						
(a)	Individuals/Hindu Undivided Family						
(b)	Central Government/State Government(s)						
(c)	Bodies Corporate	30944164	0	0	30944164	100	100
(d)	Financial Institutions / Banks						
(e)	Any Other (specify)						
	Sub Total (A)(1)	30944164	0	0	30944164	100	100
2	Foreign						
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Qualified Foreign Investors						
(e)	Any Other (specify)						
	Sub Total (A)(2)	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	30944164	0	0	30944164	100	100
(B)	Public shareholding						
1	Institutions						
(a)	Mutual Funds/UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government/State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Qualified Foreign Investors						
(i)	Any Other (specify)						
	Sub Total (B) (1)	0	0	0	0	0	0
2	Non-institutions						
(a)	Bodies Corporate						
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh						
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh						
(c)	Qualified Foreign Investors						
(d)	Any Other						
	Sub Total (B)(2)	0	0	0	0	0	0
	Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)	0	0	0	0	0	0
	Total (A)+(B)	30944164	0	0	30944164	100	100
(C)	Shares held by custodians and against which Depository Receipts have been issued						
i	Promoter and Promoter group						
ii	Public						
	Sub Total (C)	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	30944164	0	0	30944164	100	100

**

9% Non Convertible Redeemable Cumulative Preference Shares of Rs.10/- each allotted on Merger of CMPSL

