

February 12, 2015

BSE Limited
25th Floor, P.J. Tower
Dalal Street, Fort
Mumbai Samachar Marg,
Mumbai- 400001

Dear Sir,

We have for reference your mail dated February 11, 2015 and wish to submit as under.

1. Shareholding Pattern (Post Merger) was submitted alongwith our application under Rule 24(f) on November 27, 2014. We invite your kind attention to page no.70 of the said submission wherein the 3,09,44,164 9% Non Convertible Redeemable Preference shares of Rs.10/- each have been shown as new shares to be issued to the shareholders of CMPSL i.e. Transferor Company. As stated in the said page these shares belong to the category of Bodies Corporate under the "Promoters and Promoters Group".
2. As desired by BSE, the Post Merger shareholding pattern was resubmitted by the Company vide our communication dated December 23, 2014 wherein the above referred page was submitted again without any change. For your ready reference the said page is attached again. (Annexure-I)
3. With regard to the names of these shareholders, we had provided the same alongwith shareholding pattern of Transferor Company CMPSL. The same is as under:

Name of Shareholder	Existing Holding No. of Shares	New Preference Shares to be allotted.
Hitech Plast Ltd	26,83,020	NIL (Cancellation of cross holding)
Geetantali Trading & Investments Pvt.Ltd.	17,25,014	2,98,42,742
Coatings Specialities (India) Ltd	63,666	11,01,422
Total:	44,71,700	3,09,44,164

We trust the above shall meet with your requirements.

We shall be pleased to furnish any further clarification required in this respect on hearing from you.

Thanking you,

Yours faithfully,
For Hitech Plast LimitedNamita Tiwari
Company Secretary

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer

NOT APPLICABLE

Sr.No.	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e.(VI)	
		Class X**	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group						
1	Indian						
(a)	Individuals/Hindu Undivided Family						
(b)	Central Government/State Government(s)						
(c)	Bodies Corporate	30944164	0	0	30944164	100	100
(d)	Financial Institutions / Banks						
(e)	Any Other (specify)						
	Sub Total (A)(1)	30944164	0	0	30944164	100	100
2	Foreign						
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Qualified Foreign Investors						
(e)	Any Other (specify)						
	Sub Total (A)(2)	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	30944164	0	0	30944164	100	100
(B)	Public shareholding						
1	Institutions						
(a)	Mutual Funds/UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government/State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Qualified Foreign Investors						
(i)	Any Other (specify)						
	Sub Total (B) (1)	0	0	0	0	0	0
2	Non-institutions						
(a)	Bodies Corporate						
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh						
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh						
(c)	Qualified Foreign Investors						
(d)	Any Other						
	Sub Total (B)(2)	0	0	0	0	0	0
	Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)	0	0	0	0	0	0
	Total (A)+(B)	30944164	0	0	30944164	100	100
(C)	Shares held by custodians and against which Depository Receipts have been issued						
i	Promoter and Promoter group						
ii	Public						
	Sub Total (C)	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	30944164	0	0	30944164	100	100

** 9% Non Convertible Redeemable Cumulative Preference Shares of Rs.10/- each

