

ANNEXURE "A"

The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

A. Name of the Company: **HITECH PLAST LIMITED ((Transferee Company))**

To be fill by Company

(Rs. in Crores)

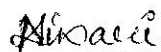
	As per last Audited Financials	As per last Audited Financial Year	As per last Audited Financial Year	1 year prior to the last Audited Financial Year
	As on 30.09.2014	2013-14	2012-13	2011-12
Equity Paid up Capital	15.17	13.17	13.17	13.17
Reserves and surplus	84.26	71.21	68.85	64.29
Carry forward losses	0.00	0.00	0.00	0.00
Net Worth	*102.28	84.38	82.02	77.47
Miscellaneous Expenditure	--	--	--	--
Secured Loans	12.43	52.04	59.16	60.35
Unsecured Loans	7.14	19.06	8.97	9.26
Fixed Assets	76.93	79.07	82.72	61.52
Income from Operations	157.97	271.04	255.94	231.46
Total Income	158.04	271.27	256.37	232.49
Total Expenditure	141.38	242.09	226.83	198.79
Profit before Tax	5.96	5.58	8.50	14.60
Profit after Tax	5.26	3.74	7.02	10.98
Cash profit	8.06	13.63	15.12	17.77
EPS (Basic)	3.51	2.84	5.33	8.34
Book value	68.28	64.04	62.26	58.80

*Includes money received against convertible warrants (Rs. 2.85 crores).

Note: The financials should not be more than 6 months old. In such cases additional column may be added to provide the latest financials.

CERTIFIED TRUE-COPY

For HITECH PLAST LIMITED



NISHA G. TEWARI
 COMPANY SECRETARY

ANNEXURE "B"
**B. Name of the Company: CLEAR MIPAK PACKAGING SOLUTIONS LIMITED
 (Transferor Company)**
(Rs. in Crores)

	As per last Audited Financials	As per last Audited Financial Year	As per last Audited Financial Year	1 year prior to the last Audited Financial Year
	As on 30.09.2014	2013-14	2012-13	2011-12
Equity Paid up Capital	4.47	4.47	4.47	4.47
Reserves and surplus	73.52	72.84	68.49	65.13
Carry forward losses	-	-	-	-
Net Worth	77.99	77.31	72.96	69.61
Miscellaneous Expenditure	-	-	-	-
Secured Loans	17.67	12.93	22.96	36.00
Unsecured Loans	12.92	13.24	13.62	12.60
Fixed Assets	50.96	54.82	62.45	68.69
Income from Operations	95.30	188.69	183.65	154.75
Total Income	95.45	188.98	185.31	155.67
Total Expenditure	88.35	169.03	166.59	141.74
Profit before Tax	1.46	7.90	4.13	(0.71)
Profit after Tax	0.95	4.35	3.36	(0.58)
Cash profit	4.57	12.89	12.55	8.01
EPS	2.12	9.72	7.51	(1.29)
Book value	174.40	172.89	163.17	155.66

Note: The financials should not be more than 6 months old. In such cases additional column may be added to provide the latest financials.

CERTIFIED TRUE-COPY

For CLEAR MIPAK PACKAGING SOLUTIONS LIMITED

Director / Authorised Signatory

72