

13.01.2015

The General Manager
Department of Corporate Services (Listing)
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400001.

Scrip Code No: 526217

Dear Sirs/Madam,

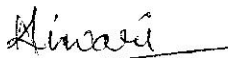
Ref: **Clause 24 (f) of the Listing Agreement read with SEBI Circular No.CIR/CFD/DIL/05/2013 dated February 4, 2013 read with SEBI Circular No. CIR/CFD/DIL/08/2013 dated May 21, 2013.**

Sub: Scheme of Amalgamation of Clear Mipak Packaging Solutions Ltd. with Hitech Plast Ltd.

With reference to the above it is hereby informed that 9% Non convertible, Redeemable, Cumulative Preference Shares to be issued as mentioned in the Draft Scheme of Amalgamation will not be listed by the Company on any of the Stock Exchanges.

The Scheme is silent on the matter of listing of Preference Shares. However, if required by the regulatory authorities, we undertake to incorporate the fact in the Draft Scheme of Amalgamation that the aforesaid Preference Shares will not be listed.

For HITECH PLAST LIMITED



Namita Tiwari

Company Secretary

